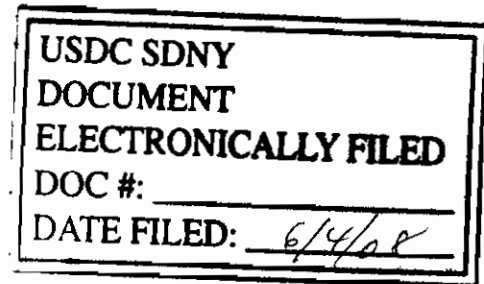


MICHAEL J. GARCIA  
 United States Attorney for the  
 Southern District of New York  
 By: SHARON E. FRASE (SF-4906)  
 Assistant United States Attorney  
 One St. Andrew's Plaza  
 New York, New York 10007  
 Telephone: (212) 637-2329



UNITED STATES DISTRICT COURT  
 SOUTHERN DISTRICT OF NEW YORK

-----X

UNITED STATES OF AMERICA,

Plaintiff,

- v -

ARREST WARRANT IN REM

08 Civ. 1511 (RJS)

The painting known as "Hannibal"  
 by the artist Jean-Michel Basquiat,  
 from 1982, an acrylic, oil stick  
 and paper collage on canvas,  
 mounted on tied wood,  
 approximately 60 x 60 inches with  
 an appraised value of  
 approximately eight million  
 dollars;

The painting known as "Modern  
 Painting with Yellow Interweave"  
 by the artist Roy Lichtenstein, an  
 abstract painting with geometric  
 shapes, including two "half-rings,"  
 filled with yellow, with black  
 outlines, and with a black  
 vertical strip dividing the  
 painting in two "halves," signed  
 on the back, with a value of at  
 least approximately one million,  
 five hundred thousand dollars;

The painting known as "Figures  
 dans une structure" [Figures in  
 a structure], by the artist  
 Joaquin Torres-Garcia, signed in  
 the upper left corner, dated in  
 the upper right hand corner, and  
 purchased in 2004 for  
 approximately two hundred thirty

thousand dollars; :

The painting known as "Composition :  
abstraite" [Abstract composition]  
by the artist Serge Poliakoff, :  
painted in 1969, an oil painting  
on burlap, with abstract geometric :  
shapes in red, blue, yellow and  
brown, approximately 162 x 135 :  
centimeters, sold at auction in  
2004 for more than three hundred :  
seventy-eight thousand dollars,

Defendants-in-rem.

-----X

**WARRANT FOR ARREST OF "FIGURES DANS UNE STRUCTURE,"**  
**BY JOAQUIN TORRES-GARCIA AND ORDER FOR NOTICE**

WHEREAS, on May 23, 2008, the United States filed an amended verified complaint for forfeiture (the "Amended Verified Complaint") against four paintings, including the painting known as "Figures dans une structure" [Figures in a structure], by the artist Joaquin Torres-Garcia, signed in the upper left corner, dated in the upper right hand corner, and purchased in 2004 for approximately two hundred thirty thousand dollars (the "Defendant-in-rem Torres-Garcia");

WHEREAS, the Court has reviewed the Amended Verified Complaint, and hereby finds, in accordance with Rule G of the Supplemental Rules for Certain Admiralty and Maritime Claims, that (i) probable cause exists that the Defendant-in-rem Torres-Garcia is subject to seizure and forfeiture pursuant to 19 U.S.C. § 1595a(c), because it was introduced or attempted to be introduced into the United States in violation of 18 U.S.C. §§ 542 and 545;

as well as the sworn affidavit  
of SA Setu Taylor, dated June 3,  
2008

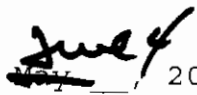
and that (ii) probable cause exists that the Defendant-in-rem Torres-Garcia is subject to seizure and forfeiture pursuant to 18 U.S.C. § 545, because it is merchandise that knowingly and willfully, with intent to defraud the United States, was smuggled, or clandestinely introduced into the United States by means of false and fraudulent documentation and was introduced by one or more persons, who fraudulently or knowingly imported or brought the Defendant-in-rem Torres-Garcia into the United States contrary to law, or received, concealed, bought, sold, or in any manner facilitated the transportation, concealment, or sale of the Defendant-in-rem Torres-Garcia after importation, knowing the same to have been imported or brought into the United States contrary to law; and that (iii) the Defendant-in-rem Torres-Garcia is subject to seizure and forfeiture pursuant to 18 U.S.C. § 981(a)(1)(C), as property which constitutes or is derived from proceeds traceable to an offense constituting "specified unlawful activity" (as defined in Section 1956(c)(7) of . . . [t]itle [18]), or a conspiracy to commit such offense;


IT IS, THEREFORE, ORDERED that:

1. Pursuant to Rule G(3)(B)(ii) of the Supplemental Rules for Certain Admiralty and Maritime Claims, the Clerk of this Court is hereby directed to forthwith issue a Warrant for the Arrest of the Defendant-in-rem Torres-Garcia, directing the United States Marshal or any other federal law enforcement officer to

arrest the Defendant-in-rem Torres-Garcia, to make return thereon and to take the Defendant-in-rem Torres-Garcia into custody pending further order of this Court;

2. Subsequent to the execution of the process as aforesaid, pursuant to Rule G(4) of the Supplemental Rules for Certain Admiralty and Maritime Claims, the United States shall issue public notice of this action and of the arrest of Defendant-in-rem Torres-Garcia, which notice shall be published **one time per week for three consecutive weeks** in the New York Law Journal, a newspaper of general circulation in this District where the action is filed, and **one time per week for three consecutive weeks** in the International Herald Tribune, or such other local or international newspaper of general circulation. Such notice shall specify the time within which a claim and answer must be filed as required by Rule G(5) of the Supplemental Rules for Certain Admiralty and Maritime Claims.

Dated:  2008  
New York, New York

  
HONORABLE RICHARD J. SULLIVAN  
United States District Judge  
Southern District of New York